

**Canara Bank Securities Ltd**  
A Wholly Owned Subsidiary Of Canara Bank



**Instant Demat Account Opening  
&  
OLT-ASBA (Process)**

# DEMAT ACCOUNT OPENING THRU OMNI CHANNEL

- 1.1) For opening only DEMAT account for Resident Individuals through Omni Channel/Netbanking–Retail, go to the below link
  - ▶ <https://candi.canarabank.in/omnichannel/>?
- 1.2) Demat account opening Charges– **NIL**
- 1.3) The detailed procedure for opening account is furnished here below:
  - a. Open Canara Bank Net Banking Lite Version/Netbanking–Retail and Login.
  - b. Below the ‘View Balance’ → ‘Quick links’ → ‘Demat’ Tab is available.
  - c. Even On the top ribbon click accounts ‘Demat’ option is available.
  - d. As mentioned in (b) and (c) above, click ‘Demat’.
  - e. Pop–up window will appear, click ‘Continue’.
  - f. New window will open, verify customer details, click ‘Agree’ and proceed.
  - g. Client will be directed to NSDL Site. Fill basic details required. and proceed. OTP will be sent to registered mobile number. Validate with OTP. Account gets opened.

# PROCESS TO BE FOLLOWED FOR INSTA DEMAT ACCOUNT OPENING THROUGH CANARA NET BANKING (LITE VERSION)



English ▾

## CUSTOMER / LOGIN ID CANARA BANK

Username \*

116054224

Password \*

.....

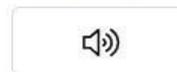
Captcha \*

9JAF55

Text

Audio

9JAF55



Enable Virtual Keypad

New User

Login

[Unlock User ID / Password](#)

[Forgot User ID](#)

[Forgot Password](#)

### Security Tips



Do not call or attend any unsolicited calls.

Do not reveal card number, OTP, PIN, CVV to anyone claiming to be of Bank.

Login into net banking using credentials

Hello Mr. [Redacted]

Search



Savings Account

₹ 10,415.71

A/C No: [Redacted]

[Transaction History](#)

**VEHICLE LOAN**  
Make Your Dream Come True

[APPLY LOAN ONLINE](#) [Explore →](#)

**HOME LOANS** Get a Dream Home  
Lowest Interest Rate

Quick Links

[Demat Account](#) [Other Banks](#) [Beneficiaries](#) [Debit Card Hotlisting](#)

**SAVE BIG MONEY**

Open New Deposit Account [APPLY NOW](#)

Favourites

There are no favourite transactions found

Recent Transfers

There are no transactions found.

Customer can find Demat account opening icon in quick links



Accounts

Cards

Bill Payments

Government Schemes

Services

Open New



Hel

Search



Transfers >

Deposits >

Loans >

Demat >

Savings

₹ 10,4

A/C No: [REDACTED]

Transaction History

VEHICLE LOAN

Make Your Dream Come True



APPLY LOAN ONLINE

Explore →



HOME LOANS Get a Dream Home

Lowest Interest Rate

Quick Links



New

Demat Account



Other Banks



Beneficiaries



Debit Card  
Hotlisting

SAVE BIG MONEY

Open New  
Deposit Account

APPLY NOW



Favourites

There are no favourite transactions found

Recent Transfers

There are no transactions found.

Even Demat account opening link can be found in Account Tab as shown above

There is no active Demat Account associated with CASA Account

Note: To open your Demat Account click on continue

Please ensure your pop up blocker is turned off, as you will be redirected to a new Web page



Continue

If a customer is already having Demat Acc the details will appear else he needs to proceed ahead clicking continue

Dear [REDACTED], Your profile as per Bank Records. For any corrections, kindly contact your home branch. This data will be send to NSDL for the purpose of opening Demat Account.

 Your Profile

Short Name [REDACTED]  
PAN [REDACTED]  
Date of Birth [REDACTED]  
Mobile Number [REDACTED]  
Email Address [REDACTED]

 Account Details

Customer ID [REDACTED]  
Account Number [REDACTED] \*\*\*\*\*0002  
Branch IFSC [REDACTED]  
Branch Address [REDACTED]

 Correspondence Address

[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]

 Permanent Address

[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]

 Declaration

I have read and agree to the [Terms and Conditions](#)

You will be re-directed to NSDL website

 Proceed 



System will capture basic details from CBS and reflect. Customer needs to check and proceed

Dear [REDACTED], Your profile as per [REDACTED] Account.

demat.canarabank.in says

Dear User, You will be redirected to NSDL Screen for Demat Account Opening. Once Demat Account Opening is successful, you can download a pre-populated Trading Account Opening Form using 'I have already applied for Demat Account' Option

[REDACTED] will be send to NSDL for the purpose of opening Demat

### Your Profile

Short Name [REDACTED]  
PAN [REDACTED]  
Date of Birth [REDACTED]  
Mobile Number [REDACTED]  
Email Address [REDACTED]

OK

Customer ID [REDACTED]  
Account Number \*\*\*\*\*0002  
Branch IFSC [REDACTED]  
Branch Address [REDACTED]

### Correspondence Address

[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]

### Permanent Address

[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]

### Declaration

I have read and agree to the [Terms and Conditions](#)

You will be re-directed to NSDL website

Proceed 



After agreeing with terms and condition once customer proceeds, system directs them on NSDL website

## NSDL Insta Demat Account

DP ID : IN301356 Timestamp : 17-Feb-2020 11:25:05

## Client Details

Review &  
Submit

## Registered

## Primary Details

Name

[REDACTED]

PAN

[REDACTED]

Type of Account

Resident-Individual

Occupation

Service

Father's / Husband's Name

[REDACTED]

Date of Birth

[REDACTED]

Mobile

[REDACTED]

I hereby declare that the my mobile number belongs to

 Me

OR

 My Family (spouse, dependent children & dependent parents).

Email

[REDACTED]

I hereby declare that the email address belongs to

 Me

OR

 My Family (spouse, dependent children & dependent parents).

Nomination Option

 I wish to Nominate I do not wish to Nominate

Client option to receive e-Statement / NSDL-CAS

 Electronic Physical

Kindly submit duly signed physical Nomination Form to your DP

## Address

Correspondence Address : [REDACTED]

Zip Code: [REDACTED]

Permanent Address : [REDACTED]

[REDACTED]

Zip Code: [REDACTED]

Basic details needs to be entered by client

## Bank Details

Bank Account Number

Bank Name

IFSC Code

MICR

Mobile

I hereby declare that the my mobile number belongs to

 Me

OR

 My Family

(spouse, dependent children & dependent parents).

Email

I hereby declare that the email address belongs to

 Me

OR

 My Family

(spouse, dependent children & dependent parents).

Nomination Option

I wish to Nominate

I do not wish to Nominate

Client option to receive e-Statement / NSDL-CAS

Electronic

Physical

Address

Correspondence Address : REDACTED

Zip Code: REDACTED

Permanent Address : REDACTED

REDACTED

Zip Code: REDACTED

Bank Details

Bank Account Number

Bank Name

IFSC Code

MICR

Bank Account Type

Saving

Current

Bank Address : REDACTED

REDACTED

Zip Code

Consent Documents

Terms and Conditions (Open to read the T&C)

I have read and agreed to the T&C for opening NSDL Insta Demat Account

After filling basic details customer needs to agree with terms and condition and click SAVE & NEXT

Cancel

Save & Next »





**NSDL Insta Demat Account**

DP ID : IN301356 Timestamp : 17-Feb-2020 11:42:02

Client Details

Review &  
Submit

Registered

Congratulations **[REDACTED]** on opening NSDL Insta-Demat Account with your DP - **Canara Bank Securities**

Your NSDL Demat account is **[REDACTED]** and DP ID is **IN301356**. Your account is in 'Registered' status and will be notified on 'Activation'

[Close](#)

Account gets opened and details appears on screen and same is sent to customer mobile number

# DEMAT ACCOUNT OPENING (PHYSICAL APPLICATION)

## Documents required for account opening:-

- ▶ PAN copy (self attested)
- ▶ Address Proof copy (self attested)
- ▶ Passport Size Photo – 1
- ▶ Nominee ID Proof
- ▶ Signature on application form (Cross marked)

Send us the hard copy to below mentioned address:

Canara Bank Securities Ltd.  
#51, Stock Exchange Towers,  
1<sup>st</sup> Floor, 1<sup>st</sup> Cross, JC Road,  
Bengaluru – 560027  
080– 22271211/22116082

For any queries, contact

**Sri. Tanmay Mane,**

**Ph. 8828176999**

**Sri. Avanikanth Mishra,**

**Ph. 8510069600**

# Apply IPO over phone through T-pin

Unable to Trade online?  
Nothing to worry



Use Dial to trade facility of canmoney as an  
alternative

When access to internet is not available



## 3 simple steps to trade over phone through canmoney

- ✚ Dial **1800220369** or **18001031369** (Toll Free) or **022-43603871-75** or **022-22802471-75**
- ✚ Press 1 (For Toll Free only) and enter your 9 digit client Id (0101xxxxx) and then enter 4 digit TPIN (xxxx)
- ✚ Wait for the dealers response and give instruction to trade



✓ Be precise and clear to help us to serve you better

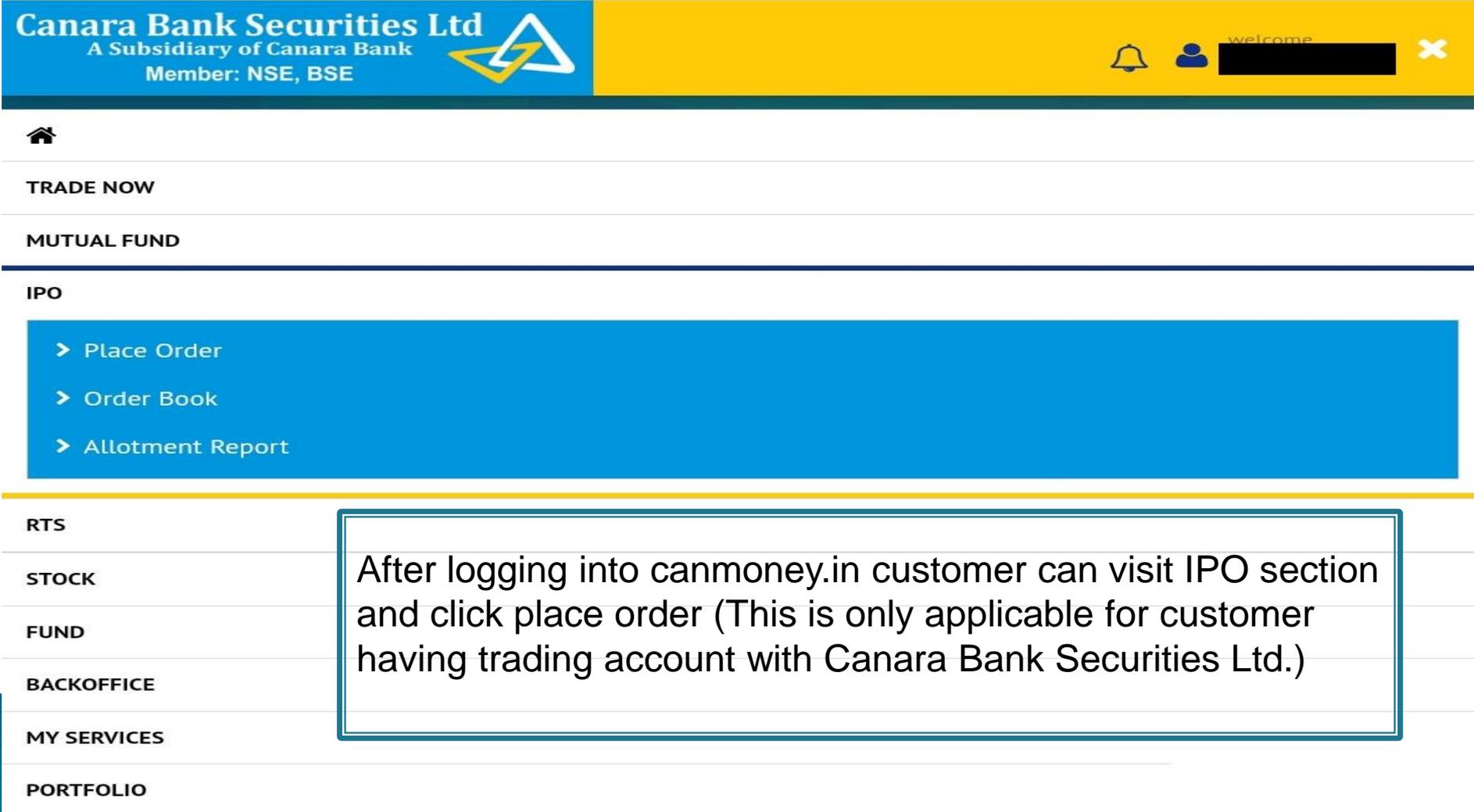
For TPIN related queries contact 022-22802445/46/48,  
43603845/46/48 or write to [customer@canmoney.in](mailto:customer@canmoney.in)

IPO order can be placed over call if customer is having trading account with Canara Bank Securities Ltd.

# APPLYING IPO THRU ONLINE TRADING (OLT) OF CANMONEY

Apply through Canmoney Mobile app/ Desktop site

After Login to Canmoney app or [www.canmoney.in](http://www.canmoney.in), below screen appears.  
Click on 'IPO' section and place order for IPO.



The screenshot displays the Canara Bank Securities Ltd. website interface. The header features the company logo and name, along with the text "A Subsidiary of Canara Bank" and "Member: NSE, BSE". The navigation menu includes "TRADE NOW", "MUTUAL FUND", "IPO", "RTS", "STOCK", "FUND", "BACKOFFICE", "MY SERVICES", and "PORTFOLIO". The "IPO" section is highlighted in blue and contains three sub-options: "Place Order", "Order Book", and "Allotment Report". A text box on the right side of the page provides instructions for using the IPO section.

**Canara Bank Securities Ltd**  
A Subsidiary of Canara Bank  
Member: NSE, BSE

TRADE NOW

MUTUAL FUND

**IPO**

- > Place Order
- > Order Book
- > Allotment Report

RTS

STOCK

FUND

BACKOFFICE

MY SERVICES

PORTFOLIO

After logging into [canmoney.in](http://canmoney.in) customer can visit IPO section and click place order (This is only applicable for customer having trading account with Canara Bank Securities Ltd.)

NIFTY 50 **17426.10** ↑ (9.55)

SENSEX **58407.96** ↓ (-57.93)  
 USDINR **74.5225** ↑ (0.14)

### Place Order *(New Order)*

Issue Name:

Open Date & Time: -- ::

Close Date & Time: -- ::

Issue Type	Price Band	Partial Amount	Disc. Price	Lot Size	Min.Qty.	Max.Appl Amt	Price Multiple	Face Value	Fixed Price
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DP Id:

Category:

Cut-Off Price

Partial Amount

Bid Details	Quantity	Price	Value (Rs.)
Option1	<input type="text" value="Enter Quantity 1"/>	<input type="text" value="Enter Price 1"/>	<input type="text"/>
Amount In Words:.			₹:0.00
Discount if any.			₹:-0.00
Grand Total.			₹:0.00

\* Discount if any will not be consider application amount more than max application amount for RIB.

Customer needs to select Issue Name, Confirm Category, check cut off price. In addition to above mentioned customer has to enter quantity and submit.