

DOCUMENT FREE DEMAT ACCOUNT OPENING (OMNI CHANNEL)

1.1) To open INDIVIDUAL Only DEMAT account (Through Omni Channel) click on below link

<https://candi.canarabank.in/omnichannel/?>

1.2) Documents Requirement: - NIL

1.3) Process Flow for Only Demat Account Opening :-

<https://www.canmoney.in/pdf/INSTA%20DEMAT%20ACCOUNT%20OPENING%20PROCESS.pdf>

The detailed procedure for opening account is furnished here below:

- 1) Open Canara Bank Net Banking Lite Version and login.
- 2) Below the balance in quick links Demat Tab is available.
- 3) Even On the top ribbon click accounts. Demat option is available.
- 4) As mentioned in (2) and (3) click Demat.
- 5) Pop-up window will appear, click continue.
- 6) New window will open, verify data, click agree and proceed.
- 7) Client will be directed to NSDL Site, Fill basic details required.
- 8) Click proceed, OTP will be sent to registered mobile number.
- 9) Validate with OTP, Account gets opened.

DEMAT ACCOUNT OPENING (PHYSICAL APPLICATION)

Documents required for account opening:-

- 1) PAN copy (self attested)
- 2) Adress Proof copy (self attested)
- 3) Passport Size Photo -1
- 4) Nominee ID Proof

5) Signature on application form (Cross marked)

6) send us the hard copy on.

Canara Bank Securities Ltd.
#51, Stock Exchange Towers, 1st Floor, 1st Cross, JC
Road, Bengaluru - 560027

To open INDIVIDUAL TRADING account click on below link

<https://www.canmoneyonline.com/stsb/Login.aspx> &

Click on **NEW USER / SIGN UP**

DEMO VIDEO for account opening :

<https://www.youtube.com/watch?v=kCR5AG-p7fQ>

Request you to be ready with following information / documents:
PAN details
Aadhaar details to complete eKYC for eSign
Mobile for OTP authentication
Bank Account details such as Bank Account number and IFSC
Soft copy of following documents :
PAN card. (JPEG & PNG Format, Size 2mb)
Signature on white paper. (JPEG & PNG Format, Size 96kb)(Scanned, cropped and clearly visible. Signature should cover 90% of screen)
Cancelled Cheque leaf. (JPEG & PNG Format, Size 2mb)
If linking Existing DEMAT account of CBSL- proof required(Statement /CML)
Bank account statement. (PDF Format, Size 2mb)

OD ACCOUNT IS NOT ALLOWED

1. *Application amount paid will be refunded by every month end (monthly basis) effective from 1st Oct 2021*
2. *Application fee debited using online portal will also refunded by every month end (monthly basis) effective from 1st Oct 2021*

1. After successfully opening of account POA & Nominee form will be generated kindly download & send us the hard copy along with signature to below mentioned address for activation of account.

Canara Bank Securities Ltd.
#51, Stock Exchange Towers, 1st Floor, 1st Cross, JC
Road, Bengaluru - 560027

2. In case, SAVINGS BANK account is joint account , ONE has to make sure to get the SIGNATURES of all the holders(1st holder and 2nd holder and 3rd holder and 4th holder) of the application form as it is mandatorily required.

BROKERAGE PLAN link : <https://www.canmoney.in/product-services>

ONLINE TRADING DEMO : <https://www.canmoney.in/online-trading>

Charges

- For Only Demat Account Opening charges- Nil. AMC charges applies.
- For Canara Bank Employees Trading Account Opening Charges – NIL
- For Customer Trading Account opening Charges -Rs. 600 (in first 2 month brokerage generated or acc. opening charge whichever is lesser will be refunded)