

Ref :: MD&CEO:SD:915/916/11/12::2020

February 29, 2020

The Vice President	The Vice President
The Bombay Stock Exchange Ltd.	Listing Department
Phiroze Jeejeebhoy Towers	National Stock Exchange of India Ltd
Dalal Street,	EXCHANGE PLAZA
MUMBAI – 400 001	Bandra-Kurla Complex, Bandra [E]
	MUMBAI 400051

Dear Sir/Madam,

Subject: Assignment/Affirmation of Rating for Bank's Bonds/Instruments

The Exchanges are hereby informed that India Ratings and Research (Rating Agency) has assigned the following rating for Rs 3000 Crore Basel III Tier 2 instrument.

S.NO	Instrument Type	Size of Issue (billion)	Rating/Rating Watch	Rating Action
1	Basel III Tier 2 instrument	INR30	IND AAA/RWN	Assigned

The India Ratings has also affirmed the following ratings for following Bonds/Instruments.

S.NO	Instrument Type	Size of Issue (billion)	Rating/Rating Watch	Rating Action
1	Basel III AT1 Bonds	INR40	IND AA/RWN	Affirmed
2	Basel III Tier 2 instrument	INR54	IND AAA/RWN	Affirmed

The ratings are also available on the India Ratings and Research Website.

This is in compliance of SEBI (LODR) Regulations, 2015

Yours sithfully,

For CANARA BANK

अर्थिय महा प्रबंधक और कपनि सचिव Assistant General Manager & Company Secretary

> VINAY MOHTA COMPANY SECRETARY



सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सकिवालय'

प्रधान कार्यालय

112, जे सी रोड बेंगलूर - 560002

Secretarial Department

MD & CEO's Secretariat

Head Office

112 J C Road, Bangalore - 560002

T +91 80 22100250

F +91 80 22248831

E-Mail - hosecretarial@canarabank.com