

Ref.: SD:1614/1615/11/12::2020

11.12.2020

<b>The Vice President</b> <b>BSE Ltd.</b> <b>Phiroze Jeejeebhoy Towers</b> <b>Dalal Street</b> <b>MUMBAI - 400 001</b>  Scrip Code: <b>532483</b>	<b>The Vice President</b> <b>Listing Department</b> <b>National Stock Exchange of India Ltd</b> <b>EXCHANGE PLAZA</b> <b>Bandra-Kurla Complex, Bandra [E]</b> <b>MUMBAI - 400 051</b>  Scrip Code: <b>CANBK</b>
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Dear Sir/Madam,

**Sub : Qualified institutions placement of equity shares of face value ₹ 10 each (the "Equity Shares") by Canara Bank (the "Bank") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") (the "QIP").**

We wish to inform you that in respect of the QIP, the Sub Committee of the Board - Capital Planning Process of the Board of Directors of the Bank has, at its meeting held today, i.e., December 11, 2020, approved the allotment of 19,32,36,714 Equity Shares to eligible qualified institutional buyers at an issue price of ₹ 103.50 per Equity Share, aggregating up to ₹ 2000 Crore (Rupees Two Thousand Crores only) under the SEBI ICDR Regulations.

The QIP opened on December 7, 2020 and closed on December 10, 2020 and the same was intimated to you through our letters dated December 7, 2020 and December 10, 2020, respectively.

Pursuant to the allotment of Equity Shares in the QIP, the paid - up equity share capital of the Bank stands increased from ₹ 1453.50 Crores to ₹ 1646.74 Crores comprising of 1,64,67,38,220 equity shares of face value of ₹ 10 each. The shareholding pattern of the Bank before and after the QIP will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the Committee commenced at 12:00 noon and concluded at 12:30 p.m.

We request you to take the above on the record, and the same be treated as compliance under applicable clause(s) of the SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

**Yours faithfully,**  
कृते केनरा बैंक

For CANARA BANK



सहायक महा प्रबंधक और कंपनी सचिव  
Assistant General Manager & Company Secretary

**VINAY MOHTA**  
**COMPANY SECRETARY**



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**ANNEXURE A**

**LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE**

S No.	Name of Allottees	Category	Allocation Details		% of Total Issue Size
			Number of Shares Allotted	Issue Price (Rs.)	
1.	<b>LIFE INSURANCE CORPORATION OF INDIA</b>	<b>IC</b>	<b>48309178</b>	<b>103.50</b>	<b>25.00</b>
2.	<b>BNP PARIBAS ARBITRAGE</b>	<b>FPI</b>	<b>17595169</b>	<b>103.50</b>	<b>9.11</b>
(a)	BNP PARIBAS ARBITRAGE	FPI	752174	103.50	0.39
(b)	BNP PARIBAS ARBITRAGE - ODI	FPI	16842995	103.50	8.72
3.	<b>NIPPON LIFE INDIA TRUSTEE LIMITED</b>	<b>MF</b>	<b>17014493</b>	<b>103.50</b>	<b>8.81</b>
(a)	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA EQUITY HYBRID FUND	MF	1515493	103.50	0.78
(b)	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA TAX SAVER (ELSS) FUND	MF	8695000	103.50	4.50
(c)	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	MF	4083000	103.50	2.11
(d)	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA BANKING FUND	MF	1700000	103.50	0.88
(e)	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA BALANCED ADVANTAGE FUND	MF	1021000	103.50	0.53
4.	<b>SOCIETE GENERALE</b>	<b>FPI</b>	<b>15286333</b>	<b>103.50</b>	<b>7.91</b>
(a)	SOCIETE GENERALE	FPI	5443961	103.50	2.82
(b)	SOCIETE GENERALE - ODI	FPI	9842372	103.50	5.09
5.	<b>KUBER INDIA FUND</b>	<b>FPI</b>	<b>11909662</b>	<b>103.50</b>	<b>6.16</b>



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