

Ref.: MD&CEO:SD:762/763/11/12::2019

30.10.2019

The Vice President
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
MUMBAI – 400 001

The Vice President
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex, Bandra [E]
MUMBAI 400051

Dear Sir/Madam,

Sub: Canara Bank- Issue of equity shares to GOI on preferential basis
Ref: Disclosure under SEBI (LODR) Regulations, 2015

In Continuation to our letter no **MD&CEO:SD:751/752/11/12::2019** dated 24.10.2019 to the Stock Exchanges with regard to Postal Ballot Notice, we herewith provide the following disclosures in compliance with SEBI ICDR Regulations, 2018

1. The Bank proposes to issue/allot **27,69,88,576** equity shares of Rs 10 each at an issue price of Rs. **237.23** per equity share (including premium of Rs. 227.23 per share) in respect of Preferential Issue of shares to Government of India, the promoters of the Bank, against their capital contribution aggregating to Rs.6571 crore by way of special Resolution.
2. The shareholding pattern of the Bank before and after the proposed Preferential Issue would be as follows:

Sl. No.	Category	Before the Issue		After the Issue	
		No. of Shares	Shareholding %	No. of Shares	Shareholding %
A.	Promoter Government of India	53,19,44,775	70.62	80,89,33,351	78.52
B.	Non-Promoter Others (Public)	22,13,00,000	29.38	22,13,00,000	21.48
	Total	75,32,44,775	100.00	103,02,33,351	100.00

The details along with Postal Ballot notice are also available on Bank's website i.e. www.canarabank.com

Yours faithfully,

केनरा बैंक
For CANARA BANK

Vinay Mohite

सहायक महा प्रबंधक और कंपनी सचिव
VINAY MOHTA
 Assistant General Manager & Company Secretary

COMPANY SECRETARY



सचिवालय विभाग
 प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय
 प्रधान कार्यालय
 112, जे सी रोड बेंगलूर - 560002

Secretarial Department
 MD & CEO's Secretariat
 Head Office
 112 J C Road, Bangalore - 560002

T +91 80 22100250
 F +91 80 22248831

E-Mail - hosecretarial@canarabank.com

www.canarabank.com