



Ref.: SD:454/455/11/12::2021

02.12.2021

The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001 Scrip Code: 532483	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051 Scrip Code: CANBK
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Dear Sir/Madam,

Sub : Allotment of BASEL III Compliant Additional Tier I Bonds, Series II for Rs.1500 Crore

Ref : Our letter SD:89/90/11/12::2021 dated 28.05.2021

We are glad to inform the Stock Exchanges that the Bank has successfully raised Basel III Compliant Additional Tier I Bonds, Series II. Our bank came out with issuance of Rs. 1500 Crore of Additional Tier I bonds on 30.11.2021. The bank received total bid amount of Rs. 4699 Crore, out of which full issuance of Rs. 1500 Crore was accepted at 8.05%. The details of the issue are given below:

SI No.	Particulars	Details
1	Issue Type	8.05% Non Convertible, Perpetual, Taxable, Subordinated, Fully Paid Up, Unsecured, Basel III Compliant Additional Tier I Bonds 2021-22 Series II
2	ISIN	INE476A08134
3	Issue Size	Rs.1500 Crore
4	No. of Bonds	1500
5	Issue Opened On	30 th November 2021
6	Issue Closed On	30 th November 2021
7	Date of Allotment	2 nd December 2021
8	No. of Allottees	13

This is in compliance of SEBI (LODR) Regulations, 2015 and SEBI NCS Regulations, 2021.

Yours faithfully,
कृते केनरा बैंक
For CANARA BANK

सहायक महा प्रबंधक और कंपनी सचिव
Assistant General Manager & Company Secretary

VINAY MOHTA
COMPANY SECRETARY



सचिवालय विभाग
प्रधान कार्यालय
112, जे सी रोड बेंगलूरु - 560002
E-Mail - hosecretarial@canarabank.com

Secretarial Department
Head Office
112 J C Road, Bengaluru - 560002
www.canarabank.com

F +91 80 22248831
T +91 80 22100250