

| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 | | | |
|--|---|--|---|
| NAME OF THE COMPANY: CANARA BANK | | | |
| SCRIP CODE: | Name of the Scrip: | | |
| 532483 | | | |
| Class of Security: | | | |
| Date | 31/03/2015 | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 475196971 (Rs. 10/- per each share) | 0 | 100.00 |

| CANARA BANK - Table (1)(a) | | | | | | | | | |
|---|---|----------------------------|-------------------|------------------|------------|-------------|----------------------|---------------------------------|----|
| DISTRIBUTION OF SHAREHOLDING AS ON 31/03/2015 | | | | | | | | | |
| CAT. CODE | CATEGORY | NO. OF SHARE HOLDERS (III) | TOTAL SHARES (IV) | DEMAT SHARES (V) | PERCENTAGE | | PLEDGE SHARES (VIII) | PLEDGE % (IX) = (VIII)/(IV)*100 | |
| | | | | | A+B (VI) | A+B+C (VII) | | | |
| A | PROMOTER AND PROMOTER GROUP | | | | | | | | |
| 1. | INDIAN | | | | | | | | |
| a | Individual / HUF | -- | -- | -- | -- | -- | -- | -- | -- |
| b | Central Government / State Government | 2 | 332196971 | 318258837 | 69.9072 | 69.9072 | | | |
| c | Bodies Corporate | -- | -- | -- | -- | -- | | | |
| d | Financial Institutions / Banks | -- | -- | -- | -- | -- | | | |
| e | Others | -- | -- | -- | -- | -- | | | |
| | Sub Total A(1) : | 2 | 332196971 | 318258837 | 69.91 | 69.91 | 0 | 0 | |
| 2 | FOREIGN | | | | | | | | |
| a | Individuals (NRIs / Foreign Individuals) | -- | -- | -- | -- | -- | | | |
| b | Bodies Corporate | -- | -- | -- | -- | -- | | | |
| c | Institutions | -- | -- | -- | -- | -- | | | |
| d | Qualified Foreign Investors | -- | -- | -- | -- | -- | | | |
| e | Any others (specify) | | | | | | | | |
| | Sub Total A(2) : | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| | Total A= A(1) + A (2) : | 2 | 332196971 | 318258837 | 69.91 | 69.91 | 0 | 0.00 | |
| B | PUBLIC SHAREHOLDING | | | | | | | | |
| 1 | INSTITUTIONS | | | | | | | | |
| a | Mutual Funds / UTI | 57 | 23093947 | 23093947 | 4.8599 | 4.8599 | | | |
| b | Financial Institutions / Banks | 23 | 3170453 | 3170453 | 0.6672 | 0.6672 | | | |
| c | Central Government / State Government (s) | -- | -- | -- | -- | -- | | | |
| d | Venture Capital Funds | -- | -- | -- | -- | -- | | | |
| e | Insurance Companies | 27 | 36534724 | 36534724 | 7.6883 | 7.6883 | | | |
| f | Foreign Institutional Investors / Foreign Portfolio Investors | 199 | 50274222 | 50274222 | 10.5797 | 10.5797 | | | |
| g | Foreign Venture Capital Investors | -- | -- | -- | -- | -- | | | |
| h | Qualified Foreign Investors | -- | -- | -- | -- | -- | | | |
| i | Any Others (specify) | | | | | | | | |

| | 306 | 113073346 | 113073346 | 23.80 | 23.80 | -- |
|---|--------|-----------|-----------|--------|--------|------|
| 2 NON - INSTITUTIONS | | | | | | |
| a Bodies Corporate | 1249 | 4492269 | 4356169 | 0.9453 | 0.9453 | -- |
| b Individuals | | | | | | |
| (i) Individual holding nominal share capital up to Rs. 1 lakh | 137849 | 22909687 | 16801665 | 4.8211 | 4.8211 | -- |
| (ii) Individual holding nominal share capital in excess of Rs. 1 lakh | 42 | 1227621 | 1215421 | 0.2583 | 0.2583 | -- |
| c Others | | | | | | |
| -CLEARING MEMBERS | 209 | 411247 | 411247 | 0.0865 | 0.0865 | -- |
| -NON RESIDENT INDIANS | 1651 | 612713 | 612713 | 0.1289 | 0.1289 | -- |
| -TRUSTS | 10 | 273117 | 273017 | 0.0575 | 0.0575 | -- |
| d Qualified Foreign Investors | | | | | | |
| | 141010 | 29926654 | 23670232 | 6.30 | 6.30 | -- |
| Sub Total B(2) : | | | | | | |
| Total B = B(1) + B (2) : | 141316 | 14300000 | 136743578 | 30.09 | 30.09 | -- |
| Total (A + B) : | 141318 | 475196971 | 455002415 | 100.00 | 100.00 | 0.00 |
| C Shares Held by Custodians, against which Depository Receipts have been issued | -- | -- | -- | -- | -- | -- |
| GRAND TOTAL (A + B + C) : | 141318 | 475196971 | 455002415 | 100.00 | 100.00 | 0.00 |



| (I) b) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------------|---|-------------------------|-----------------------------------|---------------|------------------------------------|--|-------------------------|---|---------------------------------------|---|-------------|--|--|
| | Sl. No | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of Warrants | | Details of convertible securities | | | |
| No. of Shares held | | | As a % of grand total (A)+(B)+(C) | Pledge Shares | AS a percentage (VI)=(V)/(III)*100 | AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | | | |
| (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | | | |
| 1 | PRESIDENT OF INDIA | 318258837 | 66.98 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | |
| 2 | PRESIDENT OF INDIA (*) | 13938134 | 2.93 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | |
| | TOTAL : | 332196971 | 69.91 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | |

(*) Note : the Bank has allotted 1,39,38,134 equity shares to GOI on Preferential Allotment on 31.03.2015





| (I)(c)(i) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | |
|-------------------------|---|-------------------------|-----------------------|--|---|--|---|
| | Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| Number of warrants held | | | | | As a % total number of warrants of the same class | Details of convertible securities | |
| | | | | | Number of convertible securities held | % w.r.t total number of securities of the same class | |
| 1 | LIFE INSURANCE CORPORATION OF INDIA (*) | 34642214 | 7.29 | 0 | 0.00 | 0 | 0.00 |
| | TOTAL : | 34642214 | 7.29 | 0 | 0.00 | 0 | 0.00 |

(*) Note : with 22 folios / under different schemes of LIC – this is as per PAN based report as on 31.03.2015

| (I)(c)(ii) Sr.No. | Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
|----------------------|--|--|---|-------------------------|---------------------------------------|---|
| | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | |
| | Number of shares held | | As a % total number of warrants of the same class | Number of warrants held | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |
| | LIFE INSURANCE CORPORATIO N OF INDIA (*) | 7.29 | 0 | 0 | 0 | 0.00 |
| | TOTAL : | 7.29 | 0 | 0 | 0 | 0.00 |



(*) Note : with 22 folios / under different schemes of LIC – this is as per PAN based report as on 31.03.2015

| CANARA BANK | | | | |
|--|--|------------------------|---|--------------------------------|
| STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) | | | | |
| SLNO | TYPE OF OUTSTANDING DR(ADRs, GDRs, SDRs) | NO.OF.DRs | NO.OF.SHARES | PERCENT |
| | Total | 0 | 0 | 0.00 |
| STATEMENT OF DEPOSITORY RECEIPTS (DRs) HOLDING > 1% | | | | |
| SLNO | NAME OF THE DR HOLDERS | TYPE | NO.OF.SHARES | PERCENT |
| | Total | | 0 | 0.00 |
| STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES | | | | |
| SLNO | NAME OF THE SHAREHOLDER | NO.OF LOCKED-IN SHARES | LOCKED-IN SHARES AS A(%) PERCENTAGE OF TOTAL NUMBER OF SHARES. i.e, GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA(1)(A) ABOVE} | PROMOTER/PROMOTER GROUP/PUBLIC |
| 1 | PRESIDENT OF INDIA | 318258837 | 66.98 | PROMOTER |
| 2 | PRESIDENT OF INDIA (*) | 13938134 | 2.93 | PROMOTER |
| | Total | 332196971 | 69.91 | |

(*) Note : 1,39,38,134 Fresh shares issued / allotted to GOI on Preferential Allotment on 31.03.2015. As per SEBI Guidelines, the shares would be locked in for a period of 3 years from the date of trading approval (through date of allotment) ie., up to 15.04.2018. We are in the process of obtaining necessary permissions / confirmations from NSE /BSE /NSDL/CDSL for listing / trading and noting the Lock-in.

In respect of other shares of GOI - 1,82,58,837 shares which were allotted on 31.12.2013 have been under locked-in position till 15.01.2017 and 30,00,00,000 shares have been locked-in up to 31.10.2015.



हमारे केनरा बैंक
For CANARA BANK


सहायक महा प्रबंधक और कंपनी-सचिव
Assistant General Manager & Company Secretary