

केनरा बैंक Canara Bank

(A Government of India Undertaking)



Our Bank was constituted under the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970. **Head Office:** 112, J.C. Road, Bangalore 560 002, Karnataka, India. **Tel:** 80 22221581 / 80 22100250, **Fax:** 80 22248831. **Contact Person:** B Nagesh Babu, Assistant General Manager, Company Secretary and Compliance Officer, **E-mail:** hosecretarial@canarabank.com, **Website:** www.canarabank.com

PROMOTER: THE PRESIDENT OF INDIA, ACTING THROUGH THE MINISTRY OF FINANCE, GOVERNMENT OF INDIA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF CANARA BANK (THE "BANK" OR "OUR BANK" OR THE "ISSUER") ONLY

ISSUE OF 5,42,99,105 EQUITY SHARES WITH A FACE VALUE OF ₹10 (TEN) EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹207 INCLUDING A PREMIUM OF ₹197 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO ₹11,239.91 MILLION ON RIGHTS BASIS IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 10 (TEN) FULLY PAID UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDER ON THE RECORD DATE I.E. FEBRUARY 20, 2017 ("RIGHTS ISSUE"/"ISSUE").

CORRIGENDUM: NOTICE TO SHAREHOLDERS

This is with reference to the Letter of Offer ("LOF") dated February 10, 2017 filed with Securities and Exchange Board of India ("SEBI"), the National Stock Exchange of India Limited ("NSE") and the BSE Limited ("BSE") in relation to the Issue. Investors may note the following modification in the LOF under the heading "Intention and extent of Participation by Promoter" in the chapter titled "Capital Structure" appearing on page no. 56 of the LOF, under the heading "Subscription by our Promoter" in the chapter titled "Terms of the Issue" appearing on page no. 239 of the LOF and under the heading "Subscription by our Promoter" appearing on page no. 11 of the Abridged Letter of Offer ("ALOF");

The Promoter i.e. Government of India, has decided to subscribe only towards the full extent of their Rights Entitlement in the Issue in compliance with Regulation 10 (1)(i) of the SEBI (ICDR) 2009. They do not intend to apply for any Rights Equity Shares over and above their rights entitlement.

As of the date of this corrigendum, the Letter of Offer and the Abridged Letter of Offer stands amended to the extent of the modifications set out hereinabove. This intimation should be read in conjunction with the Letter of Offer, the Abridged Letter of Offer and CAF.



DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 230 of the LOF.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of BSE" on page 234 of the LOF.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the LOF has been cleared or approved by National Stock Exchange Limited nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the full text of the "Disclaimer clause of NSE" on page 234 of the LOF.

Disclaimer Clause of RBI: A license authorising our Bank to carry on banking business has been obtained from the RBI in terms of Section 22 of the Banking Regulation Act. It must be distinctly understood, however, that in issuing the license the RBI does not undertake any responsibility for the financial soundness of our Bank or for the correctness of any of the statements made or opinion expressed in this connection.

All capitalized terms used and not defined herein shall have the meaning assigned to them in the LOF.

Lead Manager to the Issue	Registrar to the Issue	Company Secretary & Compliance Officer
 <p>SBI Capital Markets Limited 202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005 Tel: + 91 22 22178300; Fax: + 91 22 22188332 Email: canara.rights@sbicaps.com Investor Grievance Email: investor.relations@sbicaps.com Website: www.sbicaps.com Contact Person: Mr. Aditya Deshpande / Mr. Ronak Shah SEBI Registration No.: INM000003531 Corporate Identification No.: U99999MH1986PLC040298</p>	 <p>Karvy Computershare Private Limited Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500032, India Tel: +91 40 67162222; Fax: +91 40 23431551 Email: canarabank.rights@karvy.com Investor Grievance Email: einward.ris@karvy.com Website: www.karisma.karvy.com, Contact Person: Mr. Murali Krishna SEBI Registration No: INR000000221 Corporate Identification Number: U74140TG2003PTC041636</p>	<p>Mr. B. Nagesh Babu 112 J. C. Road, Bangalore 560 002, India Tel: +91 80 22221581 / 80 22100250; Fax: +91 80 22248831 Email: hosecretarial@canarabank.com</p> <p>Investors may contact the Compliance Officer or Registrar to the Issue for any pre-Issue / post-Issue related matter such as non-receipt of letters of allotment/ share certificates/ refund orders, credit of Rights Equity Shares etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.</p>

For Canara Bank
Sd/-
Mr. B. Nagesh Babu
Company Secretary & Compliance Officer

Place: Bengaluru
Date: March 14, 2017

The Rights issue of Canara Bank ("Bank") is currently open for subscription, and in this regard, the Bank has filed a LOF dated February 10, 2017, with the SEBI and the Designated Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the stock exchanges where the equity shares are listed i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, and the website of the Lead Manager to the Issue, i.e. SBI Capital Markets Limited; Website: www.sbicaps.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 13 of the LOF.