

MD&CEO:SD:3280/3281/11/12::2017

Dec 12, 2017

The Manager The Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001 Fax: 022-22722037/39/2041/2061/ 3121/1557/1278/3354/3577

The Manager Listing Department National Stock Exchange of India Ltd **EXCHANGE PLAZA** Bandra-Kurla Complex

Bandra [E] MUMBAI 400051 Fax: 022 -26598237

Sub: Raising of Capital through Additional Tier I Capital Instruments (AT-I Bonds) in

rupee terms

Ref: Regulation 30 of the Listing Regulation, 2015

In continuation to our prior intimation under regulation 29(1)(d) on 07/12/2017 the following disclosure is made:-

The Board vide its order dated 12.12.2017 has permitted to raise capital funds through Additional Tier I instruments (AT-I Bonds) in rupee terms domestically for an amount not exceeding Rs. 1800 crores in single or multiple tranches to maintain healthy CRAR during current year.

Yours faithfully

Company Secretary

जार्ज अगस्टिन टि. GEORGE AUGUSTIN T. समप्र/कंपनि सनिव AGM / Company Secretary

