

Ref :: MD&CEO:SD:481/482/GOI/11/12::2018

27.03.2018

The Vice President

The Bombay Stock Exchange Ltd.

Phiroze Jeejeebhoy Towers

Dalal Street,

MUMBAI - 400 001

The Vice President

Listing Department

National Stock Exchange of India Ltd

EXCHANGE PLAZA

Bandra-Kurla Complex, Bandra [E]

MUMBAI 400051

Dear Sir,

Subject: Allotment of 13,59,54,616 Equity Shares to the Government of India on **Preferential Basis**

This is to inform the Exchange that the Bank has today (27.03.2018) allotted 13,59,54,616 fresh equity shares of Rs 10/- each at an issue price of Rs 357.84/share to the Government of India, the promoters consequent to the Special Resolution passed by the shareholders at the Extraordinary General meeting held on 01.03.2018.

Yours faithfully,

GEORGE AUGUSTIN T **COMPANY SECRETARY**

