

Ref:: MD&CEO:SD: 932/933/11/12:2020

March 11, 2020

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The Vice President	The Vice President
The Bombay Stock Exchange Ltd.	Listing Department
Phiroze Jeejeebhoy Towers	National Stock Exchange of India Ltd
Dalal Street,	EXCHANGE PLAZA
MUMBAI – 400 001	Bandra-Kurla Complex, Bandra [E]
	MUMBAI 400051

Dear Sir/Madam,

Sub: Allotment of Basel III Compliant Tier II Bonds of Rs 3000 crore. Ref: Our letter MD&CEO:SD:441/442/11/12:2019 dated 18.06.2019

This is to inform stock exchanges that the Bank has issued and allotted Basel III Compliant Tier II Bonds amounting to Rs 3000 Crore. The details of the issue are given below:-

Issue Type	7.18% Unsecured Rated Listed Subordinated Non Convertible
	Fully Paid Up Taxable Redeemable Basel III Compliant Tier II
	Bonds - Series I 2019-20
ISIN	INE476A08076
Issue Size	Rs 3000 crore
No of Bonds	30,000
Issue Opened on	06 <sup>th</sup> March 2020
Issue Closed on	06 <sup>th</sup> March 2020
Date of Allotment	11 <sup>th</sup> March 2020
No of Allottees	20

This is in compliance of SEBI (LODR) Regulations, 2015.

Yoursinitivity, For CANARA BANK

सहायक महा प्रबंधक और कपनि सचिव

**COMPANY SECRETARY** 

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सकिवालय

प्रधान कार्यालय

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