

Ref:: MD&CEO:SD:751/752/11/12::2019

24.10.2019

<p><b>The Vice President</b>  <b>The Bombay Stock Exchange Ltd.</b>  <b>Phiroze Jeejeebhoy Towers</b>  <b>Dalal Street,</b>  <b>MUMBAI – 400 001</b></p>	<p><b>The Vice President</b>  <b>Listing Department</b>  <b>National Stock Exchange of India Ltd</b>  <b>EXCHANGE PLAZA</b>  <b>Bandra-Kurla Complex, Bandra [E]</b>  <b>MUMBAI 400051</b></p>
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Dear Sir/Madam,

**Sub: Canara Bank- Issue of equity shares to GOI on preferential basis**  
**Ref: Disclosure under SEBI (LODR) Regulations, 2015**

In Continuation to our letter no MD&CEO:SD:736/737 /11/12::2019 dated 18.10.2019 to the Stock Exchanges disclosing Postal Ballot Notice, we herewith provide the following disclosures in compliance with SEBI ICDR Regulations, 2018 as addendum to the notice dated 15.10.2019:

1. The issue price calculated in terms of the provisions of Regulation 164 of the SEBI ICDR Regulations, 2018 as on the Relevant Date of 24th October, 2019, is Rs. **237.23** per equity share (including premium of Rs. 227.23 per share) in respect of Preferential Issue of shares to Government of India, the promoters of the Bank, against their capital contribution aggregating to Rs.6571 crore
2. At the above issue price, Bank would be allotting up to **27,69,90,597** equity shares to the President of India acting on behalf of the Government of India
3. The shareholding pattern of the Bank before and after the proposed Preferential Issue would be as follows:

Sl. No.	Category	Before the Issue		After the Issue	
		No. of Shares	Shareholding %	No. of Shares	Shareholding %
A.	<b>Promoter</b> Government of India	53,19,44,775	70.62	80,89,35,372	78.52
B.	<b>Non-Promoter</b> Others (Public)	22,13,00,000	29.38	22,13,00,000	21.48
	Total	75,32,44,775	100.00	103,02,35,372	100.00

This notice is also available on Bank's website i.e. [www.canarabank.com](http://www.canarabank.com)

Yours faithfully,



**VINAY MOHTA**  
**COMPANY SECRETARY**



सचिवालय विभाग  
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