

q. (i) Credit Ratings

Sl. No.	ISIN	DEBENTURE SERIES	AMOUNT IN CRORES (in ₹)	REDEMPTION DATE	CRISIL RATING DATED 23.11.2023	ICRA RATING DATED 28.11.2023	INDIA RATING DATED 20.09.2023	CARE RATING DATED 21.09.2023	CRISIL RATING DATED 05.02.2024	ICRA RATING DATED 05.02.2024
1	INE476A08043	BASEL III TIER II SERIES II - 2015-16	900.00	07-Jan-26	CRISIL AAA/ Stable	ICRA (AAA) Stable	IND AAA/ Stable			
2	INE476A08118	BASEL III AT I S-IV FY 2020-21	120.00	Perpetual	CRISIL AA+/ Stable		IND AA+/ Stable			
3	INE476A08159	BASEL III AT I 2021-22 SR III	1,000.00	Perpetual	CRISIL AA+/ Stable		IND AA+/ Stable			
4	INE476A08035	BASEL III AT I 2014-15	1,500.00	Perpetual		ICRA (AA+) Stable	IND AA+/ Stable			
5	INE476A08076	BASEL III TIER II Series I 2019-20	3,000.00	11-Mar-30			IND AAA/ Stable	CARE AAA/ Stable		
6	INE667A08021	BASEL III TIER II	400.00	23-Mar-25	CRISIL AAA/ Stable			CARE AAA/ Stable		
7	INE476A08050	BASEL III TIER II 2016-17	3,000.00	27-Apr-26	CRISIL AAA/ Stable	ICRA (AAA) Stable	IND AAA/ Stable			
8	INE476A08084	BASEL III AT I Bonds S-1 2020-21	1,012.00	Perpetual	CRISIL AA+/ Stable		IND AA+/ Stable			
9	INE667A08039	BASEL III TIER II	1,000.00	28-Sep-25	CRISIL AAA/ Stable			CARE AAA/ Stable		
10	INE476A08092	BASEL III AT I Bonds S-2 2020-21	169.10	Perpetual	CRISIL AA+/ Stable		IND AA+/ Stable			
11	INE476A08126	BASEL III AT I 2021 S1	1,500.00	Perpetual	CRISIL AA+/ Stable		IND AA+/ Stable			
12	INE667A08013	BASEL III TIER II	750.00	02-Dec-24	CRISIL AAA/ Stable			CARE AAA/ Stable		
13	INE476A08134	BASEL III AT I 2021-22 SR II	1,500.00	Perpetual	CRISIL AA+/ Stable		IND AA+/ Stable			
14	INE667A08047	BASEL III TIER II	750.00	18-Dec-25	CRISIL AAA/ Stable			CARE AAA/ Stable		
15	INE476A08142	BASEL III TIER II S 1	2,500.00	24-Dec-36			IND AAA/ Stable	CARE AAA/ Stable		
16	INE476A09264	BASEL III TIER II SERIES I - 2015-16	1,500.00	31-Dec-25	CRISIL AAA/ Stable	ICRA (AAA) Stable	IND AAA/ Stable			
17	INE476A08100	BASEL III AT I Bonds S-3 2020-21	1,635.00	Perpetual	CRISIL AA+/ Stable		IND AA+/ Stable			
18	INE476A08167	BASEL III AT I 2022-23 Series I	2,000.00	Perpetual	CRISIL AA+/ Stable		IND AA+/ Stable			
19	INE476A08175	BASEL III TIER II Series I	2,000.00	26-Aug-32		ICRA (AAA) Stable	IND AAA/ Stable			
20	INE476A08183	BASEL III TIER I Series II	2,000.00	Perpetual	CRISIL AA+/ Stable		IND AA+/ Stable			
21	INE476A08191	LTB Series I 2023	5,000.00	27-Sep-33			IND AAA/ Stable	CARE AAA/ Stable		
22	INE476A08209	LTB Series II 2023	5,000.00	29-Nov-33			IND AAA/ Stable	CARE AAA/ Stable		
23	INE476A08217	BASEL III AT I 2023-24 Series I	1,403.00	Perpetual	CRISIL AA+/ Stable	ICRA (AA+) Stable				
24	INE476A08225	BASEL III AT I 2023-24 Series II	2,000.00	Perpetual					CRISIL AA+/ Stable	ICRA (AA+) Stable
Total			41,639.10							
Certificate of Deposit			60,000.00		CRISIL A1+					