EMPANELMENT DOCUMENT

This document consists of the following:

a. Notice inviting applications for empanelment of consultants, contractors and suppliers from fresh applicants and from existing panel seeking for up gradation of their category.

b. General rules and instructions to the intending applicants

c. Application format for empanelment

Note: Existing panel of Architects, Consultants (Civil, Structural, Electrical Air-Conditioning) need not apply if there is no change in their category.

NOTICE FOR EMPANELMENT OF CONSULTANTS / ARCHITECTS, CONTRACTORS AND SUPPLIERS

The General Administration Wing of Canara Bank Head office is managing Bank’s corporate office buildings at various locations of Bangalore measuring about 3 lakhs sft. The Wing also manages various residential apartment complex, individual houses/ bungalows all numbering about 600 flats/houses and landed properties.

The intention of this notice of empanelment is to maintain separate panel of consultants / contractors / suppliers for various traits, the details of which are as under.

1. Architects, Consultants (Civil, Structural, Electrical and Air-conditioning)


The eligible and interested consultants, contractors and suppliers may collect the “Document for empanelment” from the above office at free of cost.
All consultants, contractors & suppliers in the existing panel need not apply afresh. However those who want to upgrade their category has to submit fresh applications.

Alternatively, the document can also be downloaded from the website of Bank namely [www.canarabank.com](http://www.canarabank.com). The duly completed document in the prescribed format with all supporting documents shall be sealed in a cover and super scribed as ‘Application for EMPANELMENT of (Category name) - 2014’ and shall be submitted to the above mentioned office of CANARA BANK ON or BEFORE 30.06.2014 by 5.00 PM.

The Bank reserves the right to accept or reject any or all the applications without assigning any reasons thereof, and their decision of selection will be final.

Sd/-

Date: 08.06.2014

ASSISTANT GENERAL MANAGER
GENERAL RULES AND INSTRUCTIONS TO THE INTENDING APPLICANTS

1. Generally, the routine works of the Bank are awarded/procurements are made on calling competitive tenders/quotations from the empanelled contractors/suppliers and in case of emergent works/ works of small magnitude, the Bank may opt to award the work/procure supply from any of the empanelled agencies, depending on the exigencies of the work on nomination basis and also has the right for open tendering process for any particular work, depending on the nature & magnitude of the work.

2. The details of the applicants and their experience shall be furnished in the prescribed “Application Format” only. Wherever required and if the space provided is not sufficient, particulars can be furnished in Annexures but such details shall be clearly mentioned in the respective columns of the Application Format. Applicant shall enclose latest copies of brochures and technical documentation giving additional information about the applicant. Each page of the document shall be duly signed by the Applicant or their authorized representative.

3. The Consultants/Contractors/suppliers, who intend to apply for more than one category, have to apply for each category using separate application forms and submit in independent covers superscribing in the envelope the category of work applied for.

4. No costs incurred by the applicant in applying, in providing necessary clarifications or attending discussions, conferences or site visits will be reimbursed by the Bank.

5. Documentary proof with respect to the prequalification criteria shall be furnished along with the application form. In this regard, copies of the work orders and completion certificates and or such other documents shall be submitted. Incomplete applications or applications without proper proofs for establishing their credentials will be liable for rejection and no correspondence will be entertained in this regard.

6. The authorised person of the firm/ company shall sign in all the pages of the application with seal of the company/ firm.

7. The empanelment will be made for a specific category depending on the credentials submitted. However, the applicant empanelled in higher category shall be eligible for works in the lower category.

8. The evaluation will be based on the experience, reputation, empanelment with other Banks, PSUs, Govt institutions, manpower & logistical support of the applicant, their financial capabilities, quality consciousness, etc and if found necessary may also include inspecting the works undertaken by them for which, necessary co-ordination shall be made by them. Based on the details furnished and inspection of works, eligibility criteria, the applicants will be empanelled. Decision of the Bank regarding selection / rejection for empanelment will be final and
binding and no further correspondence will be entertained. The empanelled contractors will only be informed by post.

9. If the information and details furnished by applicants are found to be false at any time in future or any information withheld, which comes to the notice of the Bank at a later date, the empanelment of such applicant will be cancelled immediately.

10. Applications received after the due date and time are liable for rejections.

11. The Applicants having their office in the geographical jurisdiction of the Bangalore City will be preferred. The empanelment shall be valid for a period of one year from the date of intimation letter to the shortlisted contractors.

12. The present empanelment is mainly for works for value upto the limits mentioned in respective categories. In case of any high value works, Bank may undertake the works by project specific pre-qualification exercise.

13. Canara Bank reserves its right to reject any / or all the applications without assigning any reasons whatsoever.

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SCOPE, ELIGIBILITY CRITERIA AND RELATED DETAILS

CONSULTANTS

The professionals experienced in planning, designing, preparation of tender documents, supervision of works wherever required, assisting the Bank in techno-commercial aspect with exposure to Government & Central Vigilance Guidelines will be preferred.

Eligibility:

The consultant should have the following minimum eligibility criteria:

i) The consultant should have provided consultancy services for similar works

   For one project costing 80% of the class limit or
   For two projects costing 50% of the class limit or
   For three projects costing 40% of the class limit
during the last seven years prior to 31.03.2013

ii) The consultant should be an assessee of Income Tax, Service tax, etc.

<table>
<thead>
<tr>
<th>Sl No</th>
<th>CATEGORY</th>
<th>VALUE OF THE WORKS UPTO WHICH THE CONSULTANT CAN PARTICIPATE (AMOUNT IN LAKHS)</th>
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<td>CLASS- C</td>
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<tr>
<td>1</td>
<td>Architects</td>
<td>10</td>
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<tr>
<td>2</td>
<td>Civil engineering Consultant</td>
<td>10</td>
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<tr>
<td>3</td>
<td>Electrical engineering Consultant</td>
<td>10</td>
</tr>
<tr>
<td>4</td>
<td>Air conditioning Consultant</td>
<td>10</td>
</tr>
</tbody>
</table>

a. Architects:

Scope: Architects’ services include planning, designing, supervising & execution of Civil Engineering works, interior furnishing works, other infrastructure creation works for the offices/residences of the Bank, providing the specifications of the materials, assisting the Bank in finalizing the contractor and supervision of the interior works, if sought by the Bank. The panel architects services will also be availed for planning, designing and execution of redeveloping of Banks own buildings involving the approval for the same from the local Authorities.

Eligibility:

1. Graduate/ Post graduate degree in Architecture with minimum 3 years of experience in the respective field as on 31.03.2013.
2. The Architect must have registered with the council of Architecture/Members of the Indian Institute of Architecture and should have experience in planning, designing and supervising Civil Engineering, Interior works for the Banks, Financial Institutions and for software companies.
3. Architectural firms having engineering department with personnel having required qualification and meeting the other eligibility criteria can also apply.

b. Civil Engineering Consultant:

**Scope:** Civil Engineering consultants’ services shall be used for planning, designing, estimation, tendering and supervision of execution of Buildings construction & repairs/ renovations/ maintenance and other Civil works of Bank’s own buildings. The scope of Civil Engineering Consultants also include assessment of repairs, renovation (in some cases involving structural evaluation) and recommending correct rectification works, periodical evaluation of buildings for structural conditions, if necessary by undertaking necessary structural studies and submitting technical assessment reports suggesting remedial measures, preparation of tender papers and assisting the Bank in undertaking repair works with or without their site supervision.

**Eligibility:**
1. Graduate in Civil Engineering with minimum 3 years of experience in planning, designing and supervision of buildings, sanitary and plumbing services and other allied works as on 31.03.2013. The consultant with post graduation in structural Engineering with experience in repairs and rehabilitation of the structures will be preferred.
2. Should have experience in planning, designing and supervision of Civil Engineering Constructions repair/ renovation works including water proofing works of buildings.

c. Electrical Consultants:

**Scope:** The services of Electrical consultants will be used for planning and execution of the electrical works for the Bank offices including procurement of electrical equipments like Generators, UPS, Transformers and other allied items, electrical auditing, energy audit and coordinating/ liasoning with CEIG/ BESCOM & such other local authorities.

Bank is looking for consultants who have specialized in the field of electrical engineering with the knowledge on HT sub-station, internal electrical system for a computerized office environment, specialized electro-mechanical works like DG sets, lifts, Building Management System, air-conditioning etc.

**Eligibility:**
1. Graduate in Electrical Engineering with minimum 3 years of experience in the respective field as on 31.03.2013.
2. Should have experience in planning, designing and supervising of electrical works for computerized environment including experience in LT/HT works, generator and motors, UPS, lifts
d. Air-conditioning consultants:

**Scope:** The services of **Air-conditioning consultants** will be used by the Bank for planning, designing and supervision of the Air-conditioning works of the Bank offices.

**Eligibility:**
1. Graduate in Electrical/Mechanical/refrigeration engineering with minimum 3 years of experience in the air-conditioning field as on 31.03.2013.
2. Should have experience in planning, designing and supervising of air-conditioning works for computerized environment using split/ductable splits/package units.

**General:** Generally, the routine interior works, Civil, electrical and air-conditioning works as detailed above are being carried out by the Bank’s Engineers. The services of the consultants will be availed as and when it is required depending on the magnitude and specialization required for the project.

It is proposed to avail services of consultants from the approved panel for the interior works costing up to Rs.50.00 lacs, Civil works costing up to Rs.50.00 lacs, Electrical works & Air-conditioning works up to Rs.30.00 lacs. However, the Bank has right to avail the services of any consultant from outside the panel depending on the circumstances.

**Note:** In all the above categories of consultants, if other things being equal, the consultants having the experience in the contract administration for government, PSUs and Public Sector banks and Financial Institutions will be preferred.

**CONTRACTORS:**

Empanelment of Contractors is sought for the following categories of works under various cost limits. The contractors empanelled under lower cost limit will not be eligible to quote for the works costing more than the limit. However, the contractors empanelled under higher class can participate even for works in lower cost limits.

The various Categories & Cost limits are furnished below:

<table>
<thead>
<tr>
<th>Sl No</th>
<th>CATEGORY</th>
<th>VALUE OF THE WORKS UPTO WHICH THE CONTRACTOR CAN PARTICIPATE (AMOUNT IN LAKHS)</th>
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<tr>
<td></td>
<td></td>
<td>CLASS- D</td>
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<tr>
<td>1</td>
<td>CIVIL ENGG WORKS</td>
<td>1</td>
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<tr>
<td>2</td>
<td>WATER PROOFING WORKS</td>
<td>1</td>
</tr>
<tr>
<td>3</td>
<td>INTERIOR FURNISHING</td>
<td>1</td>
</tr>
<tr>
<td>4</td>
<td>MODULAR FURNISHING</td>
<td>-</td>
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<tr>
<td>5</td>
<td>ELECTRICAL WORKS</td>
<td>1</td>
</tr>
</tbody>
</table>
### Eligibility:

The applicant should have the following minimum eligibility criteria:

#### i)

The applicant should have undertaken works in Government departments/public sector undertaking/central autonomous bodies/state autonomous bodies/financial institutions and other reputed private firms during last 7 years prior to 31.03.2013:

- One work/project costing 80% of the class limit or
- Two works/projects costing 50% of the class limit or
- Three works/projects costing 40% of the class limit

#### ii)

The applicant should be an assessee of Income Tax and must possess VAT Registration. Should submit copy of the income tax PAN, VAT, Service tax certificate with valid registration number.

#### iii)

The applicant shall have the average annual financial turnover of atleast 30% the value of the class limit in the respective category during last 3 years ending with 31.03.2013.

#### iv)

The Suppliers should be original manufacturers/Suppliers of the items having wide dealer and service network in the geographical Jurisdiction of Bangalore City. They should be established in this field for minimum of 5 years.

#### v)

The supplier shall provide details of the personnel, equipment and manufacturing facilities.

Based on the assessment of details furnished like works undertaken, technical & financial capabilities, selection will be made. From such panel, competitive offers/tenders will be called for specific works.

### 1. Civil Engineering works:

The scope of work of Civil Contractors broadly is to undertake new constructions, redevelopment of existing properties, periodical repairs & renovations, painting, plumbing & sanitary, demolition works, structural steel fabrication, wood work (doors and windows only) waterproofing works of terrace, lift well, toilets etc. and other allied works for residences and offices of the Bank.
Except for Class-D, the contractors for other classes should have well-established office with adequate engineering staff.

2. **Waterproofing**: The panel of Water proofing contractors will be used for executing specialized waterproofing works such as water proofing to terraces, basements, and sunken slabs of toilets, retaining walls, etc. of Bank’s offices and residential buildings.

3. **Interiors**: The scope of work of Contractors for Interior works mainly original works, alterations and renovations involving erection of partitions work both wood & aluminium, counters, paneling, false ceiling, cavity flooring, storage units, furniture and fabricated workstations and other allied works for furnishing of our head office.

   The Class A,B contractors shall have full fledged work shop for preparing the furnishing/ furniture items

4. **Modular furnishing & ready supply items**: The Companies/ Agencies/ authorised franchisees, having well established manufacturing & marketing facilities in the area of modular work stations, low height & full height partitions with MS/Aluminium frame works, post forming & edge banding facilities etc., in modular furnishing works and who have executed such works are eligible to apply. Considering the products profiles, manufacturing facilities, business turn over, the eligible agencies will be empanelled. The applicants are requested to furnish the full details of the company’s product profile, client list details of major projects executed with documentary proof.

5. **Electrical Contractors**: The scope of work for Electrical Contractors is to undertake HT as well LT works, panel board for LT applications, will be mainly used for internal and external electrification, associated cabling, copper plate earthing, wiring for air-conditioners, UPS, liaisoning with KPTCL for obtention of additional power, breakdown repair, interior wiring for computerized office environment and other allied works.

   The electrical works also involves domestic electrical works attending to LT side, liaisoning with BESCOM in case of meter burn outs etc. attending to repairs of electrical appliances like fans, geysers, pumps & motors, switch boards, re-wiring and cabling works. Exposure to repairs of other appliances like fridge, mixies, washing machines etc. will be added advantage.

   Electrical contractors shall have necessary permits/ license from CEIG office and familiar with IE rules & regulations and guidelines of CEIG.

6. **Fire alarm & Firefighting system**: The scope of work of the Fire detection and alarm contractors mainly involves all original works, alterations and modifications involving supply, installation, testing and commissioning of fire detection and alarm system for various Offices /Residential buildings and maintaining and servicing of the installations.
7. **Fire extinguishing equipments:** The suppliers should have minimum of 5 years experience in supplying various type of Fire fighting equipments with different Capacity to large Offices. Also the suppliers should have experience in maintenance of all type of Fire extinguishers. If Banks requires imported FE the vendor should have the direct dealership of the products he needs to be supplied.

8. **Air condition equipments suppliers:** The Air-conditioner units suppliers shall be the manufacturers/ suppliers/service providers of window units, split units, ductable split, package air-conditioners and should be direct dealer and have good service network in the Bangalore city. They should have service centers at Bangalore City.

9. **Office Furniture Suppliers:** The Companies/ Agencies/ authorised franchisees, having well established manufacturing & marketing facilities in the field of readymade office furniture items like computer operators chairs, executive chairs, conference chairs, almirahs, side racks, revolving chairs of various varieties, storage units, file racks, compactors, strong room doors, floppy keeping fire resistant cabinets, FBR safes etc. and who have supplied/executed such ready items are eligible to apply. Considering the products profiles, manufacturing facilities, business turn over, the eligible agencies will be empanelled. The applicants are requested to furnish the full details of the company's product profile, client list details of major projects executed with documentary proof.

10. **House keeping, Pest Control works :** It is proposed to empanel housekeeping agencies for day to day cleaning and maintenance of commercial building complex/ corporate offices, residential complex. They shall be resourceful with manpower for various traits/ skilled- semiskilled/ unskilled, to undertake cleaning of multistoried building interior and exteriors, garbage management, preference will be given to such agencies having in-house resources for attending to plumbing & sanitary works, electrical works like handling domestic pumps, internal electricals etc.

11. **Landscaping works:** Gardens are also to be planned and maintained in few of the individual houses / apartment complex, for which it is proposed to empanel landscaping agencies and Garden maintenance contractor.

12. **Supply and installation of Security items (Access Control and CCTV) :** The suppliers should have minimum of 5 years experience in supplying various type of Access Control and CCTV equipments with different Capacity to large Offices. Also the suppliers should have experience in maintenance of all type of Security equipments. If Banks requires imported Security items the vendor should have the direct dealership of the products he needs to be supplied.

13. **Electrical Panel Builders:** The Panel Builders should have minimum of 5 years experience in manufacturing the various type of electrical panels with switching equipments with different Capacity to large Buildings. Also the suppliers should have experience in maintenance of all type of panel equipments.
14. **Suppliers of electrical fittings and fixtures:** The suppliers should be the reputed manufacturers of such products like fan, tube lights, wires and established in the field for more than 5 years. They should have dealer and service network in the geographical area of Head office.

15. **Miscellaneous works:** Specialized false ceiling, PVC/Vinyl flooring, Hardware and such other allied material suppliers and such other disciplines of works who are not figuring in the above categories would be considered under the miscellaneous works. Installation/Servicing/Repair works of Air-conditioners also comes under Miscellaneous works. Bank depending upon the requirement may empanel such agencies with suitable cost limits.

1. If other things being Equal, the professionally qualified contractors and the contractors who have undertaken the works for Govt organizations will be preferred.

2. All class of contractors must be Income Tax Assessee . The contractors, otherwise eligible but not Income tax assesses, will not be considered for empanelment.

3. All contractors, consultants should have registered for service tax authorities. If they are otherwise eligible but not registered for service tax, they will not be considered for empanelment.

**APPLICATION FORMAT**

APPLIED FOR EMPANELMENT OF: CONSULTANTS/ CONTRACTORS /SUPPLIERS

**CATEGORY** (type of work) ::

Architects, Consultants  
(Civil, Structural, Electrical and Air-conditioning)  
Contractors Civil /Water proofing/ Interior furnishing/ Modular furnishing/ Electrical /Fire alarm & fire detection/Fire extinguishers/ Airconditioners supply/Office Ready  
Furniture supply /furniture for quarters/House keeping, pest control/ Land scaping /  
/Minor works/Security items (Access Control & CCTV)/ Electrical fixture/ Fittings suppliers /Electrical panel builders/Miscellaneous

Class ( if any) ::
1. Name of the Applicant  :
   Address  :
   Telephone No.  : Office :
   Residence  :
   Mobile  :
   Fax  :
   E-Mail  :

2. 
a) Status of the Firm (Whether company/ Partnership / proprietary)  :

b) Name of the Proprietor / Partners/ Directors (with professional qualifications, if any) :
   I)  
   II)  
   III)  

c) Year of establishment  :

3. Whether registered with Registrar of Companies/ firm. If so, No. & Date  :

4. Registration with Tax Authorities :

   a) Income-tax  No. PAN/GIR NO  :
   b) Value Added Tax  No  :
      Service Tax No  :
      (furnish copies of Income-tax returns, registration)
   c) Registration Number (Enclose the copies) with Council of Architects, in case of Architects or Professional bodies  :
      in case of other consultants  :
      in Electrical contractors, Registration No.  :

5. Turnover of the Company/firm (Please attach copy of audited balance sheet and profit and loss account for three years).

<table>
<thead>
<tr>
<th>Sl. No</th>
<th>Year</th>
<th>Turnover</th>
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<tbody>
<tr>
<td>1</td>
<td>2013-14</td>
<td></td>
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<tr>
<td>2</td>
<td>2012-13</td>
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<tr>
<td>3</td>
<td>2011-12</td>
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<td>Average</td>
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6. Registration with Government / Public Sector / Banks

<table>
<thead>
<tr>
<th>NAME OF THE ORGANISATION</th>
<th>NATURE OF WORKS</th>
<th>VALUE OF WORKS</th>
<th>DATE OF REGISTRATION</th>
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What are your fields of core competence? Mention the fields on preference Basis

1) 
2) 
3) 

7. Details of the qualifying works executed (please mention only such works which qualifies for the category/class for which you have applied)

<table>
<thead>
<tr>
<th>Sl No</th>
<th>Name of Work</th>
<th>Work executed for (name of the organization with address, concerned office &amp; telephone no)</th>
<th>Nature of work (in brief)</th>
<th>Location of the work</th>
<th>Actual Value of the works</th>
<th>Stipulated time for completion</th>
<th>Actual time for completion</th>
<th>If work left incomplete or terminated (furnish reasons)</th>
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Note: Copies of satisfactory completion certificate obtained from the client shall be enclosed.
8. **Key personnel permanently employed in your organization:**

<table>
<thead>
<tr>
<th>Sl No</th>
<th>Name</th>
<th>Qualifications</th>
<th>Experience</th>
<th>Particulars of work done</th>
<th>Employed in your firm since</th>
<th>Any other</th>
</tr>
</thead>
</table>

9. **Furnish the names of three responsible clients/ persons to whom the major works carried out by the applicant with address and telephone number who will be in a position to certify about the quality as well as past performance of your organization.**

<table>
<thead>
<tr>
<th>NAME OF THE OFFICIAL</th>
<th>ORGANISATION &amp; ADDRESS</th>
<th>CONTACT NUMBERS</th>
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**DECLARATION**

1. All the information furnished by me / us here above is correct to the best of my knowledge and belief.
2. I / we have no objection if enquiries are made about the work listed by me / us in the accompanying sheets / annexures.
3. I / We agree that the decision of CANARA BANK in selection of contractors will be final and binding to me / us.
4. I / We have read the instructions appended to the proforma and I / we understand that if any false information is detected at a later date the empanelment shall be cancelled at the discretion of the bank.

**Place** : SIGNATURE OF THE APPLICANT  
**Date** : NAME & DESIGNATION  
**SEAL OF ORGANISATION**
Checklist (To be filled by Applicants)

1. Have you mentioned the category for which you have applied in the application form? Yes/No
2. Have you signed in all the sheets? Yes/No
3. Whether copy of PAN/VAT/Service tax Registration copy is enclosed? Yes/No
4. Whether enclosed valid Electrical License in case of electrical contractor/ Council of Architecture in case of Architects? Yes/No
5. Whether enclosed proof for year of establishment? Yes/No
6. Whether proof for average annual financial turnover enclosed? Yes/No
7. Whether documentary proof for having undertaken the works is enclosed? Yes/No

If yes, No. of certificates enclosed