



**ADVERTISEMENT IN RESPECT OF TRANSFER OF STRESSED LOAN
EXPOSURE OF ROHTAK HISSAR TOLLWAY PRIVATE LIMITED (“RHTPL”)
TO THE ELIGIBLE BUYERS (PERMITTED ARCs/NBFCs/Banks/FIs) THROUGH e-
AUCTION UNDER SWISS CHALLENGE METHOD**

IDBI Capital Markets & Securities Ltd on behalf of Canara Bank Limited as “Lead Bank” with consortium of Union Bank of India, Bank of India & Punjab National Bank as member banks (“Lenders”) invites Expression of Interest (“EOI”) from eligible ARCs / Banks / NBFCs / All India Financial Institutions (“Eligible Participants”) in terms of extant guidelines from the Reserve Bank of India (“RBI”) on Transfer of Stressed Loan Exposures subject to applicable regulations issued by RBI /regulators for transfer of Stressed Loan Exposures of **M/s Rohtak Hissar Tollway Private Limited (RHTPL)** account(s) with Principal outstanding of the fund-based limits amounting to **Rs. 1002.76 crore (Rupees One Thousand Two crore and Seventy Six lakhs only)** through e-Auction under Swiss Challenge Method on “As is where is”, “As is what is”, “Whatever there is” and without recourse basis. The Lenders shall not assume any operational, legal or any other type of risks relating to the loan exposure and shall not be providing any representations or warranties for RHTPL. All interested Eligible Participants are requested to submit their willingness to participate in the e-Auction by way of an **EOI and executing a Non-Disclosure Agreement. Last date for submission of EOI** is February 19, 2024. Interested bidders can access IDBI Capital’s web site for web-notice and can get further details on www.idbicapital.com by clicking on Tender & Bids or www.canarabank.com.

Interested parties may contact undersigned:

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Please note that e- Auction process envisaged in this advertisement shall be subject to final approval by the Competent Authority of the Lenders. Further, the Lenders reserve the right to cancel, modify, amend or withdraw any of the terms of this advertisement and process document at any stage and/or disqualify any eligible party, at any stage without assigning any reason whatsoever and without any liability by uploading the corrigendum on the website and the decision of the Lenders in this regard shall be final and binding. This is not an offer document and is being issued with no commitment.

Place:- Mumbai
Date:- 15.02.2024

Issued by
IDBI Capital Markets & Securities Ltd